

Code	TEG
Company name	Truong Thanh Real Estate and Construction Joint Stock Company
Date	01/22/2019
Subject	The record date for a share issuance

Content:

Truong Thanh Real Estate and Construction Joint Stock Company announces the record date for a share issuance to the existing shareholders:

- Stock symbol: TEG
- Par value: VND10,000
- Ex-right date: January 25, 2019
- Record date: January 28, 2019
- Purpose: to implement rights to buy stock.
- Exercise ratio: 1,000:514
(The one who owns 01 share will receive 01 right, and every 1000 rights can buy 514 new share).
- Estimated issue volume: 10,000,000 shares.
- Issue price: VND10,000/share
- Plan to deal with fractional shares:
The distributed shares will be rounded down. The remaining shares and fractional shares (if any) will be distributed to other investors at a price not lower the price offered to the existing shareholders.
For example, if shareholder A owns 400 shares at the record date, he will buy: $400 \times 514 = 205.6$ shares. However, because of rounding down, he will be entitled to buy only 205 new shares.
- Regulation on transfer:
 - + Time for rights transfer: from February 12, 2018 to March 06, 2018.
 - + Rights are transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on purchased shares:
 - + The purchased shares are transferable only once.
 - + Time for rights transfer: from February 15, 2019 to March 01, 2019.
- + Time to register and pay money to buy stock: from February 15, 2019 to March 06, 2019.

Place of implementation:

- Shareholders whose shares have been deposited: shareholders will transfer rights, register to buy shares and pay money at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: shareholders will transfer rights, register to buy shares and pay money at Truong Thanh Real Estate and Construction Joint Stock Company.
- Bank account for blocking depository money:
 - Account holder: Truong Thanh Real Estate and Construction Joint Stock Company
 - Account number: 1012321970
 - Bank: SHB